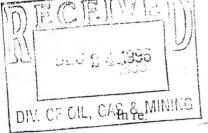
11/037/046



## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF COLORADO

CSI ENTERPRISES, INC. ) Case No. 95-11642 CEM ENERGY FUELS, LTD. ) Case No. 95-11645 CEM OREN LEE BENTON ) Case No. 95-11648 CEM **ENERGY FUELS EXPLORATION COMPANY** ) Case No. 95-11649 CEM NUEXCO TRADING CORPORATION ) Case No. 95-11651 CEM ENERGY FUELS MINING JOINT VENTURE ) Case No. 96-19882-CEM Debtors (Jointly Administered Under Case No. 95-11642 CEM)

## NOTICE OF HEARING ON ADEQUACY OF DISCLOSURE STATEMENT

TO THE DEBTORS, ITS CREDITORS AND OTHER PARTIES IN INTEREST:

NOTICE IS HEREBY GIVEN that a Disclosure Statement for Plan of Reorganization for the Jointly-Administered Debtors was filed by the Official Joint Creditors' Committee (the "Committee"), as Plan Proponent, and Oren L. Benton ("Benton"), as Plan Co-proponent. Pursuant to order of the Court, a hearing will be held on the adequacy of such Disclosure Statement on January 22, 1997, at 9:30 a.m. in Bankruptcy Courtroom C, U.S. Custom House, 721 19th Street, Denver, Colorado, 80202-2508.

Pursuant to Local Bankruptcy Rule 317, any objections to the Disclosure Statement shall be made in writing and the original of the objection shall be filed with the Court and a copy received by the attorneys for the Proponent and Co-proponent of the Plan, the attorneys for the other jointly-administered Debtors, the United States Trustee, and the Securities and Exchange Commission on or before January 17, 1997. Objections shall clearly specify the grounds upon which they are based, including the citation of supporting legal authority, if any, and references to the particular portions of the statement to which objections are made. General objections will not be considered by the Court.

The Disclosure Statement is available for public inspection from 8:00 a.m. to 4:30 p.m. during any regular business day in the Clerk's Office of this court, U.S. Custom House, 721 19<sup>th</sup> Street, Denver, Colorado, 80202-2508. Any interested party who desires a copy of the Disclosure Statement or Plan may submit such request to the Proponent of the Plan at the address stated below, with a copy of that request to the Clerk of this Court. The Proponent shall promptly provide the requested copy.

The hearing may be continued from time to time by order made in open court without further written notice to creditors.

DATED this day of December, 1996.

PLAN PROPONENT:

PLAN CO-PROPONENT:

LEBOEUF, LAMB, GREENE & MACRAE, L.L.P.

LINDQUIST, VENNUM & CHRISTENSEN P.L.L.P.

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